

Biological Barriers to Therapy with Antisense and siRNA Oligonucleotides

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Abstract: Attaining the full therapeutic utility of antisense and siRNA oligonucleotides will require understanding of the biological barriers that stand between initial administration of these drugs and their final actions within cells. This review examines some of the key barriers that affect the biodistribution of oligonucleotides both in molecular form and when they are associated with nanocarriers. An understanding of the biological processes underlying these barriers will aid in the design of more effective delivery systems.

Keywords: Antisense; siRNA; delivery; biological barriers; endothelium; endocytosis

Introduction

There is currently enormous interest in the possibility of using oligonucleotides, including siRNA, antisense, and aptamers, as therapeutic agents. Both antisense and nucleic acid aptamers have reached clinical practice,^{1–3} while numerous clinical trials of siRNA are underway.⁴ However, there is a widespread sense in the field that the full potential of oligonucleotides as therapeutic agents will not be attained

until better methodologies for targeted delivery to cells and tissues are developed. Over the past few years many laboratories have addressed this issue by chemical modification of oligonucleotides, via use of various nanocarriers, or by some combination thereof. Our own approach has involved chemical conjugation of oligonucleotides with receptor-specific targeting ligands.^{5,6} However, many other strategies have been devised, and these have been the subject of multiple articles and reviews, only a few of which can be cited here.^{7–12}

In this review we will take a different approach to the issue. We will seek to succinctly describe some of the major biological barriers to efficient delivery of therapeutic oligonucleotides, and in some cases we will attempt to project means for overcoming these barriers. Hopefully this discus-

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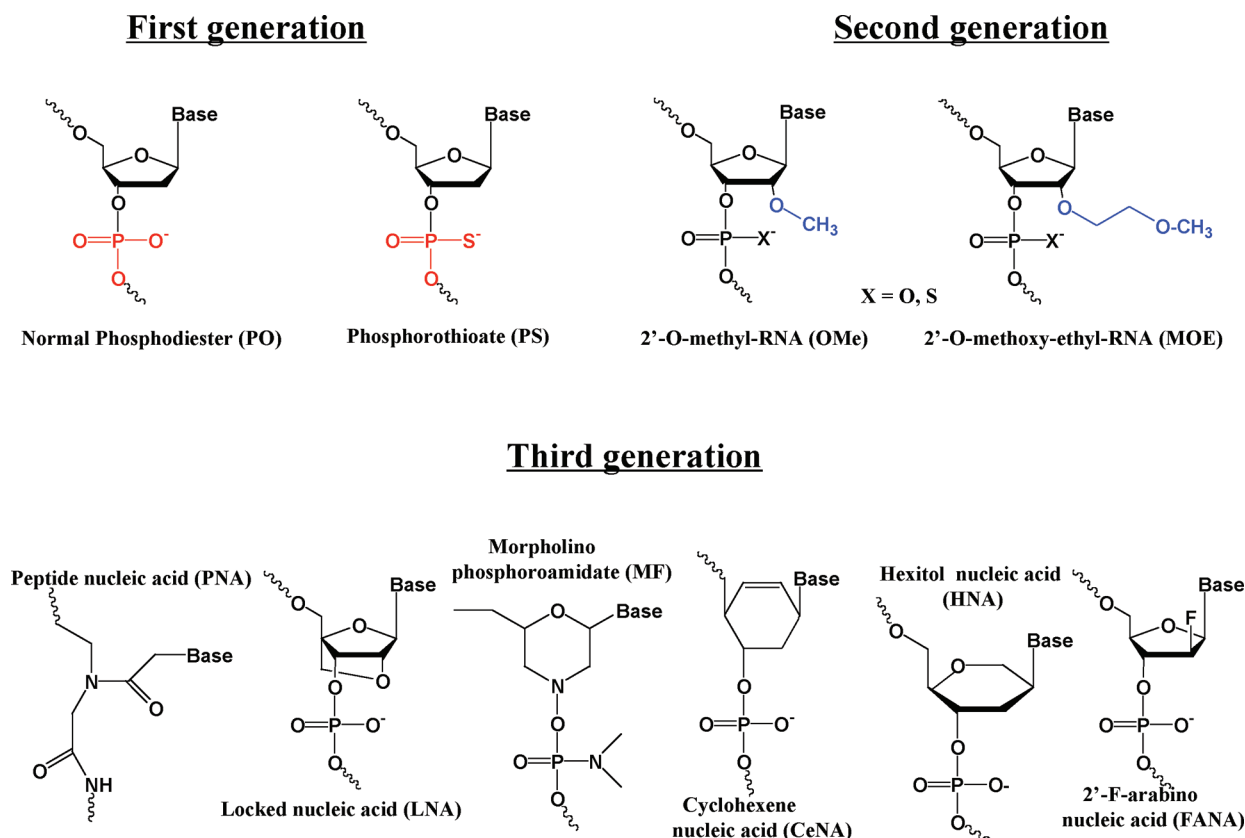


Figure 1. Chemical modifications. The structures of various forms of chemically modified oligonucleotide residues discussed in the text are illustrated.

sion will be of some value to investigators already active in the field, but it may be of more value to those who are considering entering the challenging area of nucleic acid therapeutics. It is important to note that the barriers encountered by “monomeric” oligonucleotides (that is single molecules of antisense, siRNA, or aptamers) will be quite different from those encountered by oligonucleotides associated with various nanoparticles or other nanocarriers. In both cases rapid clearance will be an issue, but the mechanisms and locales involved will be very different, as discussed below. Since antisense oligonucleotides predate siRNA, there is considerably more known about the pharmacokinetics and biodistribution of the former than the latter. However, information on how the body handles various forms of siRNA is rapidly increasing.

Nuclease Stability. One of the first biological barriers encountered by administered siRNA and antisense oligonucleotides is presented by the nuclease activity in plasma and tissues. The major activity in plasma is a 3' exonuclease; however, cleavage of internucleotide bonds can also take place. Chemical modification can drastically improve the stability of oligonucleotides in the biological milieu, as well as allowing improvements in selectivity and reduced toxicity. There have been several recent reviews that provide good

overviews of chemical modification strategies for siRNA^{12,13} and antisense.^{12,14,15} Below we will highlight a few key aspects.

Simple phosphodiester oligonucleotides are quite unstable. Substitution of sulfur for oxygen forms phosphorothioate (PS) oligonucleotides, the most common stabilizing modification for both antisense and siRNA. However, PS oligonucleotides tend to bind nonspecifically to proteins, thus causing toxicities.¹⁶ Other highly improved oligonucleotide chemistries have been developed including 2'-OH modifications, locked nucleic acids (LNAs), peptide nucleic acids (PNAs), morpholino compounds, and hexitol nucleic acids (HNAs),¹⁷ see Figure 1. In terms of antisense use, oligonucleotides including these entities have high affinities for mRNA and are more stable to nucleases; however, they do not support RNase H activity. Thus oligomers with every residue modified cannot be used as typical antisense agents (although they may be very effective for modification of splicing or translation arrest). The placement of several central phosphorothioate residues, thereby creating “gap-mers”, results in oligonucleotides that activate RNase H while

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retaining many of the valuable properties of the parent compounds. This is exemplified in a recent study using HNA modified antisense gampers.¹⁸

The nuclease stability and other properties of siRNA can also be enhanced by appropriate chemical modifications. However, these have to be placed in the context of an overall design strategy for the siRNA.¹⁹ A very common form of well-tolerated modification involves the utilization of 2'-F or 2'-OMe residues.²⁰⁻²² Another recent approach has involved use of LNA modifications; in general limited LNA inclusion can improve stability and effectiveness, whereas saturation of the oligonucleotide with LNA residues generally reduces efficacy.^{12,23} Similarly, judicious placement of residues containing 6-carbon sugars instead of ribose can result in siRNAs with improved stability and more persistent pharmacological actions.^{24,25}

Thus the barrier presented by blood and tissue nucleases is rapidly being overcome by the provision of a variety of chemically modified oligonucleotide building blocks. At this time there does not seem to be one type of chemical modification that is superior in all situations. It may be that different forms of oligonucleotides work best in different tissues, as has been suggested by some recent studies.²⁶

Pharmacokinetics and Biodistribution. In this section we discuss the pharmacokinetic and biodistribution behavior of antisense and siRNA oligonucleotides when administered

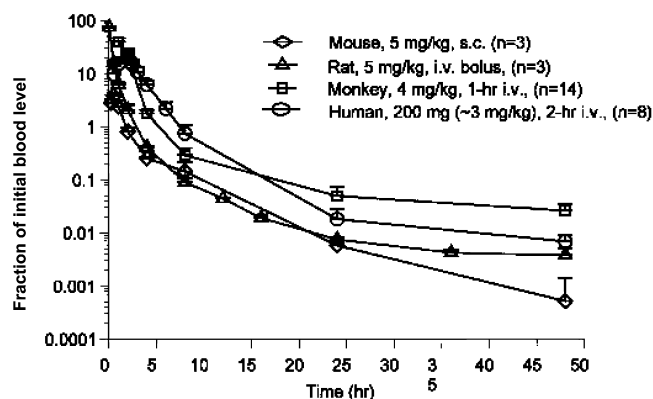


Figure 2. Oligonucleotide pharmacokinetics. The normalized clearance rates of a chemically modified antisense oligonucleotide are illustrated in several species including humans. Adapted from ref 28 with permission.

as individual molecules. As we will see below, the kidney plays a key role in oligonucleotide clearance in this case. The liver also plays an important role, but that role is reinforced when the oligonucleotides are associated with nanocarriers of various types, as discussed in another section.

Extensive studies of the pharmacokinetics and biodistribution of systemically administered antisense oligonucleotides were undertaken in the 1990s and have been extensively reviewed.^{14,27} Most of the early in vivo observations dealt with molecules having a phosphorothioate backbone. Some important generalizations to emerge from these studies include the following. (i) The biphasic plasma half-lives of oligonucleotides are in the range of minutes for $t_{1/2\alpha}$ (distributional phase) and many minutes to several hours for $t_{1/2\beta}$ (elimination phase). (ii) Oligonucleotides are accumulated in most tissues, particularly the kidney and liver, but not the central nervous system. (iii) Although phosphorothioate oligonucleotides are significantly protein bound, the major route of elimination is via the kidneys. (iv) While the most detailed studies have been done in rodents, in general, the pharmacokinetic behavior of phosphorothioate oligonucleotides in humans is similar to that seen in lower animals.

More recently there have been numerous studies of the pharmacokinetics and biodistribution of various chemically modified antisense molecules. For example, a very comprehensive study examined the fate of 2'-O-(2-methoxyethyl) (2'-MOE) modified antisense molecules in rodents, monkeys and humans (Figure 2).²⁸ This highly protein bound oligonucleotide had a longer circulation lifetime than would be expected of a simple phosphodiester. However, at high doses

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protein binding capacity was exceeded and more rapid renal excretion took place. Tissue uptake was most extensive in liver and kidney, similar to older forms of antisense. Once again, the behavior of the molecule in humans was predictable based on animal studies. Similarly, a study using LNA modified antisense oligonucleotides in rodents found extensive kidney uptake and excretion and a pharmacokinetic profile similar to standard oligonucleotides.²⁹

The pharmacokinetics and biodistribution of siRNA has also received much recent attention. Several studies in animals report that the biodistribution of siRNA duplexes is similar to that of single stranded antisense molecules, with highest uptake in kidney followed by liver.^{30–32} Interestingly, the high renal uptake has been associated with strong effects of the siRNA in “knocking down” target molecules in that tissue.³² The technology for PK and biodistribution studies of siRNA does not seem to be as sophisticated as that for antisense molecules. For example, recent studies of siRNA biodistribution in animals have relied on radioactive tagging,³¹ or RNase protection assays,³³ or simple HPLC,³⁴

while some recent antisense studies have used advanced capillary electrophoresis methods.³⁵

An interesting variation involves the use of cholesterol-conjugated oligonucleotides. This approach was originated in the antisense literature³⁶ but has been extensively applied to modifying the behavior of siRNA. Conjugation of cholesterol,³³ tocopherol,³⁷ or other lipid moieties³⁸ enhances binding of the oligonucleotide to serum lipoproteins and/or albumin. This results in enhanced circulation lifetimes and, more importantly, in enhanced hepatic uptake via the low-density lipoprotein receptor.

An important recent approach involves use of imaging technology to allow real time analysis of oligonucleotide biodistribution and pharmacokinetics.^{30,32,39} Micro SPECT (single photon emission tomography) or other radioimaging techniques can provide very detailed information on how an oligonucleotide is distributed and cleared. However, like all methods that depend on radiolabeling, there is always the underlying issue of separation of the label from the molecule being studied.

While it is clearly important to understand the pharmacokinetics and biodistribution of antisense and siRNA oligonucleotides intended for therapeutic use, one should observe the caution that this type of data may not be predictive of pharmacological effects. For example, in a study of LNA antisense oligonucleotides designed to cause an alteration of mRNA splicing, the major effects were observed in liver, colon, and small intestine; however the major site of accumulation of the LNA was the kidney.²⁶ Thus, there may be a disconnect between physical biodistribution and functional biodistribution, with the latter determined not only by the amount of oligonucleotide present in a tissue but also by how effectively it interacts with the biochemical machinery of the specific tissue.

Clearance via the Reticuloendothelial System/Role of the Liver and Spleen. In addition to circulating nucleases and renal clearance, a major barrier to effective in vivo delivery of antisense drugs is clearance by the reticuloendothelial system (RES). The RES is composed of phagocytic cells, including circulating monocytes and tissue macroph-

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ages, whose physiological function is to clear the body of foreign pathogens, remove cellular debris that is generated during tissue remodeling, and clear cells that have undergone apoptosis.⁴⁰ Phagocytic cells of the RES, particularly the abundant Kupffer cells in the liver and splenic macrophages, also detect and phagocytose antisense and siRNA oligonucleotides, as well as nanoparticle carriers⁴¹ that may be used to enhance their delivery.

Macrophages differentiate from circulating monocytes, which migrate into tissue in the steady state or in response to inflammation. During monocyte development, myeloid progenitor cells sequentially give rise to monoblasts, promonocytes and finally monocytes, which exit the bone marrow and enter the bloodstream. Monocytes migrate from the blood into tissue to replenish specialized, tissue-specific macrophages.⁴⁰

Pathogens and particles in circulation are bound by opsonins, which include immunoglobulins, complement components, and other serum proteins. Opsonized particles are recognized by a variety of receptors present on the cell surface of macrophages. Immunoglobulin G-opsonized particles are recognized by Fc receptors, activating a network of signaling pathways that involve Src family kinases, PI3-kinase, phospholipase C, protein kinase C and Rho GTPases. Fc receptor-mediated internalization is characterized by cytoskeletal rearrangement, pseudopodia extension and engulfment of the opsonized particle.⁴²

Complement-opsonized particles are internalized by complement receptors. CR1 is a single-chain transmembrane receptor, while CR3 and CR4 are members of the integrin family of heterodimeric membrane proteins (CR3, $\alpha_M\beta_2$; CR4, $\alpha_X\beta_2$). CR1 is involved in particle binding while CR3 and CR4 mediate internalization; all three require additional signals in order to mediate internalization.^{42,43} CR1g is a recently identified complement receptor of the immunoglobulin superfamily. Once an opsonized particle contacts the macrophage cell surface, CR1g-expressing endosomes are recruited to the site of contact to replenish the plasma membrane, where CR1g is thought to ensure improved binding of the particle to the macrophage surface.⁴³

A third class of macrophage receptor is composed of the scavenger receptors, which bind diverse ligands such as LPS (lipopolysaccharide) and modified lipoproteins. While they are involved in particle binding, scavenger receptors require coreceptors to facilitate internalization. Importantly, binding and uptake of monomolecular oligonucleotides by Kupffer

cells in the liver^{44,45} and proximal tubular cells in the kidney^{46,47} has been suggested to be mediated by scavenger receptors; however, there have been some contrary reports.⁴⁸

Following particle internalization, the phagosome fuses with lysosomal compartments and its contents are subject to enzymatic degradation by proteases and hydrolases that operate efficiently in the low-pH lysosomal environment. Factors controlling the kinetics of phagosome-lysosome fusion include the number and interaction of receptors in the phagosome and their ligands on the particle surface, as well as a host of complex signaling pathways.⁴²

Tissues macrophages are most abundant in the liver (Kupffer cells) and spleen, tissues that also receive high blood flow and exhibit fenestrated vasculature (see below). Thus it is not surprising that these organs accumulate high concentrations of antisense and siRNA oligonucleotides following systemic administration. Strategies to avoid uptake and clearance by the RES following systemic administration include the use of nanoparticle carriers, targeting ligands and conjugation of PEG.^{12,49} In addition to its affect on biodistribution, uptake by the RES has toxicological relevance, as in vivo toxicity often correlates with the capture and long-term deposition of antisense drugs in RES organs, causing harmful side effects such as renal tubule degeneration, splenomegaly and elevation of liver transaminases.⁵⁰ Of note, rodents are generally more sensitive to oligonucleotide-induced immune stimulation than primates.⁵¹

Clearly uptake by the RES plays a critical role in the biodistribution of oligonucleotides associated with nanocar-

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riers. However, as outlined above, uptake into RES-rich organs, particularly the liver, also plays a major role in the biodistribution of many types of oligonucleotides in monomolecular form.

The Endothelial Barrier. The endothelial cells lining the vascular lumen present both a barrier and an opportunity for oligonucleotide-based therapeutics. On the opportunity side they constitute a key cell type that is readily accessed by systemically administered materials. Since endothelial cells play essential roles in pathogenic processes as diverse as tumor angiogenesis, control of blood pressure, and regulation of hemostasis, they offer a tempting therapeutic target. However, in many cases nucleic acids need to pass across the endothelium and be delivered to tissue parenchymal cells, and thus the endothelium becomes a major barrier. This is particularly true when the oligonucleotides are part of a nanoparticle or other nanocarrier system, but it also applies to some extent to “free” oligonucleotides as well.

Endothelial cells line the vasculature, adhering tightly to the underlying extracellular matrix largely via integrins, and forming junctions with each other via several types of cell–cell adhesion molecules including VE-cadherin, JAM (junctional adhesion molecule), occludins, claudins and PECAM (platelet endothelial cell adhesion molecule). The integrity of the endothelial junctions is influenced by complex signal transduction processes⁵² that respond to a variety of mediators. For example, microvascular transport of macromolecules increases during inflammation.⁵³ In particular, there are a number of mediators that increase vascular permeability including thrombin, histamine, VEGF, TNF α , and reactive oxygen species.⁵² Therefore sites of inflammation are also potentially areas where increased movement of oligonucleotides from blood to tissue may take place.

The permeation of both large and small molecules across normal endothelium is often described in terms of a model that postulates abundant small pores of about 45 Å diameter accompanied by relatively scarce large pores of about 250 Å.⁵⁴ A significant component of the small pore transport is likely to take place via paracellular routes involving imperfections in the junctions between the endothelial cells (Figure 3). Based on their molecular weights, antisense and siRNA oligonucleotides should readily traverse the endothelial barrier via the small pore system. However, it is important to keep in mind that the apparent hydrodynamic radii of highly charged polynucleotides are larger than those of either globular proteins or random coil uncharged polymers (e.g. dextrans) of similar molecular mass (Kang and Juliano,

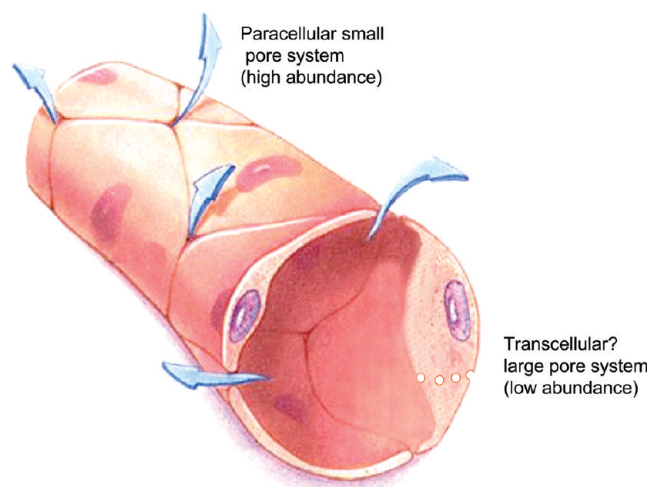


Figure 3. The endothelial lining. An idealized version of the endothelial lining is illustrated with indications of the large pore and small pore systems. Adapted with permission from ref 83.

unpublished observations). Thus the blood to tissue permeation rates may be slower than expected based on molecular mass.

There is some controversy regarding the identity of the large pore system. Some endothelial cells contain an abundance of small endosomal vesicles derived from caveolae, lipid rich membrane structures containing the protein caveolin. One theory suggests that large pore transport involves “transcytosis”, that is, entry of material into caveolae on the luminal side followed by active, energy requiring movement of the caveolar vesicles across the cell, and release on the abluminal side. However, other investigators suggest that the large pores represent rare large defects in the endothelial junctions, or that multiple caveolar vesicles fuse to form channels that cross the cell, in either case providing passive pathways for transport. One argument for the vesicular model of large pore transport is that, while vascular permeability declines dramatically with molecular size up to about 50 Å (the small pore limit), it is only weakly dependent on molecular size above that. Unfortunately key experiments testing energy dependence of large pore transport, or even the role of caveolin in this process, have provided contradictory results.^{55,56}

In certain specialized tissues the organization of the endothelium permits the ready egress of larger moieties. For example, the microvessels of both liver and spleen have relatively large “fenestrations” of 100–200 nm diameter

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between endothelial cells.⁵⁷ As mentioned above, the liver is one of the major sites of oligonucleotide accumulation, both as “free” molecules and when associated with liposomes or other nanoparticulate carriers.

Tumors are another instance where microvasculature abnormalities may potentially enhance delivery of therapeutic oligonucleotides either as “free” agents or when associated with nanocarriers. Thus, the overall architecture of the vasculature differs between tumors and adjacent normal tissue. In addition, there are often regional differences within the tumor and between the primary tumor and its metastases. These differences include the number, length, degree of branching of microvessels, and the velocity of blood flow.⁵⁸ While small tumors may be relatively homogeneous, larger ones usually have several distinct regions including (i) a necrotic, hypoxic core with almost no blood flow, (ii) a seminecrotic region with relatively poor flow in unbranched vessels, (iii) a stable region with branched vessels and relatively good flow, (iv) and advancing front where active angiogenesis is taking place.^{58,59} Transport of macromolecules across the tumor endothelium involves diffusion, convection and possibly transcytosis, with convective and active transport playing a greater role as molecular size increases. The transvascular permeability of tumors is generally higher than that of normal tissue, likely due to an increased number and size of the “large pore” component.⁵⁸ Some of this is presumably associated with fenestrations between the endothelial cells that result from rapid and disorganized angiogenesis in the tumor. Some studies have found pores or fenestrations in tumor vessels ranging from 100 to over 700 nm;⁶⁰ however, as always, tumors display great heterogeneity in this regard.

A factor that works against the transvascular permeation of both molecules and nanocarriers is the existence of a high interstitial fluid pressure in tumors. This obtunds the convective component of transport, which relies on the differences in osmotic and hydrostatic pressure between the blood and the interstitial fluid. The existence of a high interstitial pressure in tumors has been ascribed to limited development of a lymphatic system in tumor tissue.

The relatively leaky character of the tumor endothelium, along with poor lymphatic drainage, results in the so-called “EPR” effect (EPR, enhanced permeability and retention) that sometimes allows selective accumulation of macromolecules or nanocarriers in tumors. The larger pore size due to fenestrations of the endothelial lining of microvessels provides opportunities for egress of relatively large entities,

and the poor lymph flow means that the extravasated material persists in the tumor longer than it would in normal tissue.⁶⁰ Some studies have suggested that it is the retention component due to limited lymphatic drainage that is most important in the EPR effect.⁶¹ Therapeutic oligonucleotides associated with nanocarriers such as lipoplexes, polymers, or various nanoparticles would be likely to demonstrate some degree of EPR effect. By contrast, “free” oligonucleotides may behave more like small molecule drugs and not show a major EPR effect.²⁹ However, free oligonucleotides may offer some therapeutic advantages in cancer in cases where the tumor does not have a grossly disturbed vascular architecture, or when, as is becoming common, antiangiogenic agents are being used as part of combination chemotherapy thus “normalizing” the tumor vasculature.⁶²

The fact that the endothelial lining in many tissues restricts egress of materials larger than 4 or 5 nanometers has implications for therapeutic use of oligonucleotides. It suggests that many nanocarrier formulations will not be able to deliver to these sites in the body. Thus, while nanocarriers may be useful for delivery to certain types of tumors and to normal tissues having fenestrated endothelia, other types of formulations may achieve broader tissue distribution. For example, molecular conjugates of oligonucleotides with targeting ligands or with “cell penetrating peptides” may have advantages in terms of delivery to many types of tissues.¹²

Cellular Uptake and Subcellular Distribution. Therapeutic oligonucleotides encounter their pharmacological targets within mammalian cells.⁶³ To affect gene expression by RNaseH-mediated degradation of complementary mRNA, or by splicing correction, antisense oligonucleotides need to enter the nucleus of cells. In the cytoplasm, antisense oligonucleotides can function by translation arrest. Generally, siRNA has to approach target mRNA that is associated with cytosolic RNA processing machinery.⁶⁴ However, RNAi was also observed to occur in the nucleus of mammalian cells.⁶⁵ Evidence was further provided for a mechanism orchestrating the localization of the siRNA in the cytoplasm or the nucleus, depending on where the target RNA resides.⁶⁶

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Local exposure of oligonucleotides to their intracellular targets and, thereafter, the magnitude and duration of pharmacologic response are affected substantially by changes in cellular uptake and subcellular distribution of oligonucleotides. Like other biological macromolecules that are large, polar, and sometimes charged, oligonucleotides reach their pharmacological targets from extracellular space by some form of endocytosis,⁶³ which is subdivided into five major classes: (i) the “classic” clathrin-coated pit pathway; (ii) the caveolar pathway; (iii) one or more noncaveolar, clathrin-independent pathways (CLIC pathways); (iv) phagocytosis (that mainly takes place in “professional phagocytes” such as macrophages and granulocytes); and (v) macropinocytosis (in which macromolecules being internalized are simply dissolved in the ambient medium).⁶⁷

The first four classes often involve a cell surface receptor and are collectively termed receptor-mediated endocytosis. It is these pathways that are mainly utilized in cellular delivery of macromolecular drugs such as oligonucleotides. In general, receptor-mediated endocytosis includes three major steps:

(i) Receptor binding and internalization facilitate the initial entry of oligonucleotides into the cell as the primary barrier for oligonucleotide transport. After the ligand binds to the receptor, the ligand–receptor complex enters vesicles that bud from the cytosolic face of the plasma membrane and then pinch off with the assistance of the dynamin GTPase.⁶⁸ Ligand–receptor binding determines which target cells and tissues oligonucleotides are delivered to. In addition, the precise mechanism of entry can affect the ultimate fate and function of the ligand–receptor complex. For example, using the same initial clathrin-coated pit pathway, LDL–receptor binding ends up with the degradation of LDL in lysosomes⁶⁹ whereas the transferrin–receptor complex recycles the ligand to plasma membrane.⁷⁰

(ii) Initial uptake is followed by sequential intracellular trafficking into a variety of low pH endomembrane compartments, including early/sorting endosomes, late endosomes/multivesicular bodies, and lysosomes. In some cases, receptors/ligands can traffic to the Golgi complex. In many instances, receptor and ligand are dissociated in the low pH endosome environment, and in some cases the receptor can recycle back to the cell surface via the recycling endosomes. The complex flow of endomembrane traffic is regulated by the Rab family of small GTPases and by tethering complexes, while

vesicular fusion events are controlled by SNARE proteins.^{71–73} The SNX (sorting nexin) proteins also are important in sorting and cargo retrieval from endosomes.⁷⁴ Vesicular trafficking can be rate-limiting in that many nonproductive pathways can circumvent the transport of oligonucleotides to the target, for example, sorting to secretory or lysosomal vesicles may lead to export of oligonucleotides out of cells or degradation in the lysosomes.

(iii) Ultimately, the oligonucleotide must exit from the endosome to reach its site of action in the cytoplasm or nucleus. Endosomal trapping represents an important barrier for oligonucleotide delivery; however, nuclear entry may not be the rate-limiting step for free oligonucleotides. Studies have shown that oligonucleotides are able to continuously shuttle between the nucleus and the cytoplasm. A portion of the nuclear uptake of oligonucleotides and their complexes is an active process mediated by nuclear pore structures, however, it does not require classical nuclear localization signals.^{75,76} When oligonucleotides are bound to a nanocarrier, nuclear entry may become rate-limiting due to the significant increase in size.

Efficient endocytosis requires functional synergy of cellular uptake, vesicular trafficking, and endosomal release. These steps determine the magnitude and duration of oligonucleotide exposure to its target, and ultimately govern pharmacological response. Depending on their relative efficiency and capacity, cellular uptake, vesicular trafficking, or endosomal release may control the cellular response of oligonucleotides when the corresponding transport step becomes rate-limiting. In that case, identifying the rate-limiting step by mechanistic studies can help design a specific strategy to overcome this barrier. For example, conjugating oligonucleotides with endosomal release signal peptide⁷⁷ or nuclear localization signal peptide linked to a nanocarrier⁷⁸ has been

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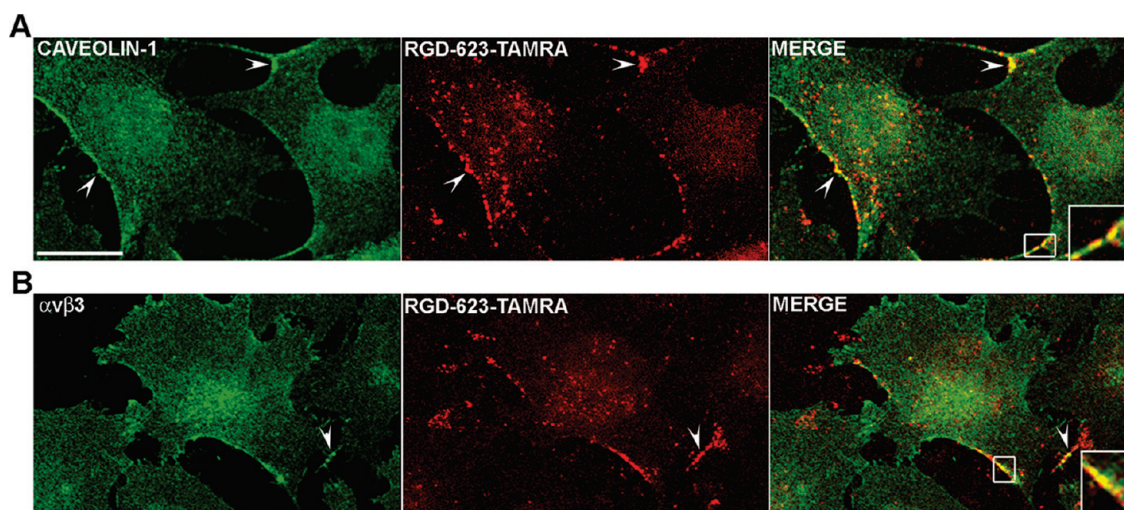


Figure 4. Intracellular trafficking of oligonucleotides. RGD-623-Tamra is a 2'-OMe-PS antisense oligonucleotide that has a 5'-RGD targeting ligand and a 3'-Tamra fluorophore. Its distribution in cells is compared to that of caveolin (A) or the $\alpha v \beta 3$ integrin (B) (its receptor) as visualized by immunostaining. Fletchings indicate areas of overlap. Adapted from ref 5 with permission.

utilized to overcome the endosomal trapping or enhance nuclear entry of oligonucleotides. On the other hand, the results of these peptide conjugations also help understand the real barrier(s) in cellular delivery of oligonucleotides.

Although attention has been focused on the initial step of cellular uptake, studies have recently emerged exploring intracellular trafficking and endosomal release of oligonucleotides into the cytoplasm. Recently, a caveosomal trafficking pathway was proposed to deliver surprisingly large amounts of naked siRNA to perinuclear sites in mammalian cells under stimulation of single stranded phosphorothioate oligonucleotides,⁷⁹ leading to measurable though moderate target suppression.⁸⁰ By attributing limited efficacy to intracellular sequestration of siRNA, several strategies have been applied to improve the endosomal escape, including a photochemical methodology⁸¹ and peptide conjugation.⁷⁷ In the latter study, conjugating an endosomal release signal peptide from bacterial protein toxins did not enhance the cellular uptake of siRNA, but nonetheless improved target inhibition dramatically,⁷⁷ highlighting that endosomal release is the rate-limiting step of intracellular delivery of naked siRNA to its site of action in cytoplasm.

Similar lessons were learned from a study on intracellular delivery of oligonucleotides,⁵ in which a bivalent RGD

peptide was conjugated to an antisense oligonucleotide (termed 623) that corrects splicing of a firefly luciferase gene mutant (Figure 4). The RGD-623 accumulated in cells 2-fold higher than free 623, however, it achieved a 7-fold higher effect on luciferase induction.⁵ The uptake and trafficking pathway involved an initial caveolar-mediated uptake followed by trafficking to the *trans*-Golgi, indicating that the pharmacological effect of an antisense oligonucleotide depends not only on total cell uptake but also on the intracellular trafficking.

These examples also provide evidence that DNA and RNA oligonucleotides are able to enter the cells from the extracellular milieu without the need of a transfection agent, and certain cell types may be equipped with pre-existing uptake and trafficking systems for that are favorable for oligonucleotide effects. Elucidation of the cellular uptake, vesicular trafficking, and endosomal release pathways of oligonucleotides can help optimize the chemistry of nucleic acid drugs for greater biological effectiveness. Previous studies of oligonucleotide uptake have extensively used several drugs as endocytotic pathway blockers. However, such inhibitors often affect multiple uptake and trafficking pathways. Molecular inhibitors of endocytotic pathways, such as dominant-negative Rab proteins to interfere selectively with trafficking patterns,⁸² can provide additional mechanistic information.

Conclusions

Multiple barriers still stand in the way of effective oligonucleotide therapeutics. Issues of stability and efficacy

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have largely been overcome. However the matter of effective intracellular delivery remains a key problem despite many clever attempts to surmount it. For both monomeric oligonucleotides and various nanocarrier–oligonucleotide moieties, accumulation in endosomes and inefficient release to the cytosol remain an unresolved issue. It seems that we still have much to learn about the intracellular trafficking of nucleic acids and of nanoparticles, and additional efforts should be devoted to this area. Overly rapid renal clearance of monomolecular oligonucleotides remains an issue, as does unwanted RES sequestration of siRNA or antisense nanoparticles. While PEGylation or other surface modification

techniques provide a partial solution, the RES still manages to capture a significant portion of the injected dose. New hydrophilic polymers may provide an improvement, but thought should also be given to biologically based strategies. Perhaps mimicking the factors that allow red blood cells to remain in circulation for over 100 days would prove an interesting approach. In any case steady progress is being made on all of these aspects and hopefully oligonucleotide based therapeutics will soon become a valued part of the pharmacological armamentarium.

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